

USCI Investment Management Ltd. (BVI)
888 Investment Program Application
美中投资集团投资管理 BVI 公司
888 投资项目申请

USCI Investment Management Ltd. (BVI) (“USCI”) requests the following detailed information to help us evaluate the 888 Investment Program (“Program”) for you and to customize the Program and its related benefits to assist you to achieve your Program objectives. Please note that all information is considered confidential by USCI. USCI will not share this information with anyone other than professionals who are directly connected to providing the services necessary for USCI to evaluate you for participation in the Program and to discharge its duties under the Program.

美中投资集团投资管理 BVI 公司（简称“USCI”）需要您提供以下详细信息来帮助我们为您评估 888 投资项目（“项目”），并且为了帮您达到您的项目目标为您设计个性化的内容及相关利益。请注意，您向 USCI 提供的所有信息都是高度保密的。USCI 不与任何其它机构分享这些信息，USCI 为评估您的参与并履行项目职责之目的而向所需服务直接有关专业人员提供信息的除外。

Part 1. Applicant’s Personal Information / 申请人个人信息

1. Family Name / 姓氏: _____
2. First Name / 名: _____
3. Address / 地址: _____
4. Zip/Postal Code / 邮政编码: _____
5. Country / 国家: _____
6. Date of Birth / 出生日期 (年 月 日): _____
7. Country of Birth / 出生国家: _____
8. Mobile Phone Number / 移动电话号码: _____
9. Weixin 微信 (wechat): _____
10. Email: / 电子邮箱: _____

Part 2. Applicant’s Passport Information | 申请人护照信息

11. Name on Passport / 护照姓名: _____
12. Passport Number / 护照号码: _____
13. Passport Expiration Date / 护照有效期: _____
14. ID Card Number / 身份证号: _____

15. Issuing Province / 护照签发地 省: _____

16. Issuing City / 护照签发地 市: _____

17. Sex / 性别: _____

Part 3. 888 Investment Program Structure Details | 888 投资项目架构详细信息

18. Do you have an immigration interest to the United States of America?

您有意移民美国吗? Yes/有 _____ No/无 _____

19. Approximate size of the estate you wish to insure?

您希望投保的遗产大约规模? USD\$ _____

20. Annual income target after year ten?

十年后的年收入目标? USD\$ _____

21. Name of your initial estate insurance beneficiaries?

您的遗产保险受益人姓名? _____ ; _____

22. Do you wish to have your child own this policy and its financial benefits?

您希望您的子女作为这份保险的受益人吗? Yes /是 _____ No /否 _____

Part 4. Work History | 工作经历

23. Please submit your detailed personal biography or resume with work history for minimum last ten years / 请随同本申请提交您的个人简历.

24. Do you already have an offshore investment company formed?

您已经设立离岸投资公司了吗? Yes /是 _____ No /否 _____

25. Are you operating a current business in the USA? / 您目前在美国经营业务吗?

Yes / 是 _____ No / 没有 _____

26. If yes on number 25, please provide the company name and address.

如果问题 25 回答是, 请提供公司名称和地址。 _____

27. Do you possess any special skills or advanced degrees? 您有任何特殊的技能或高等学位吗?

I. Client Acknowledgement, Representation and Release:

客户确认、陈述与免责

I (we) hereby affirm that the foregoing information contained in this 888 Investment Program Application is presented for the purpose of obtaining an approval from USCI and its affiliates or assigns as of the date indicated and is true, complete and correct. I understand USCI and its affiliates or assigns are relying on this information in making determinations regarding my suitability for one or more of its programs. I (we) authorize USCI and its affiliates or assigns to make any investigation of my business, personal, financial or employment status either directly or through any agency employed by USCI and its affiliates or assigns for that purpose. I agree to inform USCI and its affiliates or assigns immediately of any matter that will cause any significant change in my/our financial condition or suitability for the USCI program. I understand that USCI and its affiliates or assigns will retain this information whether or not I am approved for the program. I also understand that USCI may require additional documentation in support of my application and the responses I provide.

我（我们）特此确认，在本 888 投资项目申请所含上述信息是为取得 USCI 及其关联公司或受让人的批准之目的而于所述日期提供的，该等信息全部属实、完整和准确。我理解 USCI 及其关联公司或受让人，是依据这些信息评核我的申请是否符合 USCI 的一项或多项项目。我（我们）授权 USCI 及其关联公司或受让人直接或通过其为此目的聘请的经办人对我的企业、个人状况、财务状况或我的工作情况进行任何调查。我同意如果有任何事项将导致我/我们的财务状况或参加 USCI 项目的资格发生任何重大变化，我将及时通知 USCI 及其关联公司或受让人。我明白，无论我（我们）的申请是否能被批准，USCI 及其关联公司或受让人将保留这些信息。我亦理解 USCI 可能需要额外的文件，以支持我的申请以及我提供的答复。

II. Administrative Service Fee: 项目服务条款与行政管理服务费

An Administrative Service Fee in the amount of \$100,000 USD is due on signing of this 888 Investment Program Application and is payable in immediately available USD funds. Please wire to our USD account as directed below.

行政管理服务费金额为 10 万美元，在签署 888 投资项目申请时应立即以美元资金支付。请按照后面提供的指示将资金汇入我们的美元账户。

- a. The Administrative Service Fee and the Principal Investment for the 888 Investment Program are refundable if the Applicant is not approved for the USCI 888 Investment Program within ninety (90) days of full remittance of all applicable documents, fees and payments. Any refund will be returned by the same method that USCI received the original funds.

如果在提交了全部合同，全额汇付了所有费用后的九十（90）日内，申请人未被批准参加 USCI 888 投资项目，则行政管理服务费和 888 投资项目的本金投资应予以退回。退款时将采用 USCI 获取原资金的相同方式退回。

- b. Once USCI approves the Applicant for the 888 Investment Program and the Administrative Service Fee is paid in full, the fee is non-cancellable and nonrefundable .

一旦 USCI 批注申请人参加 888 投资项目，并且行政管理服务费已全额支付，则该等费用不可取消且不予退回。

- c. If the Applicant wishes to pursue a US investment immigration visa related to their involvement in the 888 Investment Program, USCI will refer the Applicant to a law firm and pay the legal expenses for the immigration visa application. 若申请人希望有意愿通过参与美中投资集团的投资计划办理投资移民签证，美中投资集团会为该申请人推荐律师事务所，并且推荐的律师事务所将以更为优惠的价格为申请人提供投资移民申请相关服务。

III. 888 Investment Program Application and Approval Process 888 投资项目申请和批准过程

The 888 Investment Program Application process is simple, safe and fast.

888 投资项目申请过程简单、安全、快速。

Step 1. The 888 Applicant submits the signed 888 Investment Program Application, 888 Investment Program Agreement, and related documents to USCI for review and approval, and remits the USD\$100,000 Administrative Service Fee per the wire instructions below.

第 1 步. 888 申请人递交已签字的 888 投资项目申请，888 投资项目协议和相关文件给美中投资集团审核批准，按后面的电汇说明支付 10 万美金行政管理服务费。

Step 2. Within five (5) working days following approval of the 888 Investment Program Application, the 888 Applicant (now, “Client”) participates in a confirmation and planning phone conference with USCI and schedules the following items:

- a. An interview with our Financial Contract provider, INGVOYA, to finalize details and schedule next steps in the USA.
- b. Finalizing the Initial Investment Program and 888 Investment Program documents.
- c. Payment of the Principal Investment by wiring either:
 - (1) The Principal Investment in USD to the SPV, or
 - (2) The funds for a Convertible Loan in RMB to our Chinese subsidiary.

第 2 步. 获得 888 投资项目申请批准后五个工作日内 888 申请人（现在为“客户”）和美中投资集团进行电话会议做确认和规划，并为以下事宜预约时间：

- a. 和我们的财务合同出具方 ING 维亚面谈，确认和安排在美国的后续工作。
- b. 确定初始投资计划和 888 投资项目文件。
- c. 本金投资的汇款，以两种形式之一：
 - (1) 将美金支付给 SPV，或
 - (2) 向我们的中国分公司用人民币做出可换股贷款。

Step 3. After USCI receives the Principal Investment from Client, USCI will execute the Initial Investment Program per the Client instructions and arrange the USA visit to complete the INGVOYA Financial Contract physical exam.

第 3 步. 美中投资集团从客户处收到本金投资后，根据客户指示执行初始投资计划，安排客户访美，完成 ING 维亚财务合同体检。

Step 4. USCI will send all confirmation documents to Client within 14 days of final execution.

第 4 步. 美中投资集团在签署合同后 14 天内将所有确认文件发给客户。

IV. Governing Law 管辖法律

This 888 Investment Program Application and the Schedules and Exhibits to it shall be governed by and construed in accordance with the laws of the British Virgin Islands. All disputes arising out of or in connection with the 888 Investment Program shall be finally settled under the Rules of Arbitration of the International Chamber of Commerce by one or more arbitrators appointed in accordance with the said Rules. Arbitration shall be conducted in the British Virgin Islands, using the English language. The prevailing party will be entitled to reasonable attorney's fees and costs.

本 888 投资项目申请及其附件和附表应由英属维尔京群岛法律管辖并据之进行解释。因 888 投资项目而产生的或与之有关的所有争议都应根据国际商会总裁规则由根据该规则任命的一名或多名仲裁员最终解决。仲裁应在英属维尔京群岛进行，仲裁语言为英文。胜诉方将有权享有合理的律师费和费用。

V. Governing Language 主导语言

This 888 Investment Program Application shall be governed by and construed in accordance with the English language. The Mandarin language translation is provided for convenience only and is believed in good faith to be accurate; However the English version of this document shall govern in any case of dispute.

本 888 投资项目申请应以英文为主导语言，并应根据英文进行解释。根据诚信原则认为中文译文准确无误，中文译文仅供参考，但是在出现争议情况下，应以本文件的英文版本为准。

VI. Official Representative 官方代表

You may have been introduced to USCI through one of our associates. Please enter the associate name on the line below:

如果您是经人介绍了解到 USCI，请您填写该熟人的姓名。

Applicant's Signature 申请人签字: _____

Please Print Name 请输入您的姓名并签名: _____

Date (please type the date) 日期 (请输入日期): _____

Should you have any questions please contact USCI at:如有任何问题，请您联系 USCI:

USACHina Investments Group

18100 Von Karman Ave. Suite 850 Irvine CA 92612 USA +1.949.705.4590

jessieliu@usachinainvestments.com

联系人姓名与电话, 美中投资集团 加利福尼亚州尔湾市 Von Karman 大街 18100 号 850 单元

Wire Transfer Payment Instructions 美国银行汇款资料

Beneficiary's Name 收款人: USCI Investment Management Ltd. (BVI)

Beneficiary's A/C No. 收款人账号: 1001-602173-500 USD

Beneficiary Bank details 收款银行细节: Pay via CHATS/RTGS

Beneficiary's Bank 收款银行: East West Bank, Hong Kong Branch

SWIFT Code 银行代码: EWBKHKHH

Beneficiary's Bank address 收款银行地址:

Suite 1108, 11/F, Two International Finance Centre

8 Finance Street, Central, Hong Kong

Bank code 银行编号: 258

Branch Code 分行编号: 688

Contact Name & Phone Number 如有问题请致电:

jessieliu@usachinainvestments.com

+1.949.705.4590

USACHINA Investments Group

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