



USACHina Investments Group ("USCI") 美中投资集团 (USCI)

SME IPO Corporate Finance Application

中小企业 IPO 公司财务申请

Part 1. Amount and Type Requested

第 1 部分。金额和类型要求

Date 日期: _____

SME IPO Equity Amount 中小企业 IPO 股权金额:\$ _____

Trade Finance 贸易资金:\$ _____

Debt 债务:\$ _____

Private Equity 私募:\$ _____

Part 2. Information About Your Business

第 2 部分。您的公司信息

Legal Business Name 法定公司名称: _____

In care of Street Number and Name 转交与 (街道编号和名称): _____

Address 地址: _____

City 城市: _____

State or Province 州或省: _____

Country 国家: _____

Zip/Postal 邮编邮政 Code: _____

Telephone 电话: _____

Tax Identification Number 税号: _____

Company Website 公司网站: _____

Proprietorship 独资企业 _____

Partnership 合伙企业 _____

Company Limited by Guarantee 有担保有限公司 _____

Wholly Owned Foreign Enterprise 外商独资企业 _____

Limited Liability Company 有限责任公司 _____

Individual 个人 _____

Corporation 公司 _____

Dun & Bradstreet number 邓白氏号码: _____

CEO Name 首席执行官姓名: _____

Country ID Number 身份证号码: _____

Date of Birth 出生日期: _____

CEO Mobile Phone Number 首席执行官移动电话号码: _____

CEO WeChat 首席执行官微信: _____

CEO Email 首席执行官电子邮箱: _____

Ownership Distribution: (List stockholders, partners, members, owner names) Note: Attach separate sheet if additional space needed. **所有权分配:** (列出股东、合伙人、成员、所有人姓名) 注: 此处如需要额外空间, 可另附纸张。

Name 姓名: _____

Title 职务: _____

Number of Years 年数: _____

% Ownership %股权: _____

Name 姓名: _____

Title 职务: _____

Number of Years 年数: _____

% Ownership %股权: _____

Name 姓名: _____

Title 职务: _____

Number of Years 年数: _____

% Ownership %股权: _____

Name 姓名: _____

Title 职务: _____

Number of Years 年数: _____

% Ownership %股权: _____

Nature of Business 业务性质 _____

Year Established 成立年份 _____

Number of Employees 雇员人数 _____

Years at Present Location 在当前地址的年数 _____ Own 自有 _____ Lease 租赁 _____

Corporate Legal Counsel 企业法律顾问 _____

Address 地址: _____

Telephone 电话: _____

Corporate Accountant 公司会计: _____

Address 地址: _____

Telephone 电话: _____

Auditor 审计师: _____

Address 地址: _____

Telephone 电话: _____

Primary Banking Relationship 主要的银行业务关系: _____

Address 地址: _____

Telephone 电话: _____

Bank Contact Name 银行联系人姓名: _____

Current Borrowing Relationships:

Note: Please specify facility type (i.e. Revolving Credit Facility, Term Loan, ABL, etc.), ranking (i.e. Senior Secured, Senior Unsecured, Subordinated), and if facility is syndicated or provided on a bilateral basis)

目前的借贷关系:

注: 请详细说明贷款类型 (如循环信贷融资、长期定期贷款、ABL等)、级别 (如高级担保、高级无抵押、次级), 以及贷款是银团贷款还是双边贷款

Name of Creditor 债权人姓名/名称: _____

Account Number 帐户号码: _____

Repayment Owing 偿还条件: _____

Address 地址: _____

Telephone 电话: _____

Contact Name 联系人姓名: _____

Contact Name Phone 联系人姓名电话: _____

Name of Creditor 债权人姓名/名称: _____

Account Number 帐户号码: _____

Repayment Owing 偿还条件: _____

Address 地址: _____

Telephone 电话: _____

Contact Name 联系人姓名: _____

Contact Name Phone 联系人姓名电话: _____

Name of Creditor 债权人姓名/名称: _____

Account Number 帐户号码: _____

Repayment Owing 偿还条件: _____

Address 地址: _____

Telephone 电话: _____

Contact Name 联系人姓名: _____

Contact Name Phone 联系人姓名电话: _____

Please provide a copy of the passport for all Corporate Officers listed below (Please List)

请提供公司所有高管和/或担保人的护照复印件 (请列出)

Name 姓名: _____

Address 地址: _____

Phone 电话: _____

Tax Identification Card Number 税号: _____

Name 姓名: _____

Address 地址: _____

Phone 电话: _____

Tax Identification Card Number 税号: _____

Name 姓名: _____

Address 地址: _____

Phone 电话: _____

Tax Identification Card Number 税号: _____

Name 姓名: _____

Address 地址: _____

Phone 电话: _____

Tax Identification Card Number 税号: _____

Part 3. Business Background Information

第 3 部分。业务背景信息

Please provide a brief history of your business including core products and/or services, manufacturing base, customers and intellectual property as well as other pertinent information. Please provide company marketing collateral.

请提供您的公司的简要发展史，包括核心产品或服务、生产基地、客户和知识产权，以及其它相关信息。

Part 4. Business Market Positioning & Competitive Analysis

第 4 部分。公司的市场定位和竞争分析

Please explain your company's sustainable competitive advantage, competitive positioning in the market place and also provide any marketing and/or business plans outlining future growth.

请说明贵公司的可持续竞争优势，在市场上的竞争定位，并提供任何市场营销计划和/或商业计划说明未来成长预测。

Part 5. Miscellaneous Information

第 5 部分。其他信息

- Are tax liabilities current? Yes 是____ No 否____ Settled through _____
是否已履行当期纳税义务? 通过什么途径解决
- Is the business an endorser, guarantor, or co-maker for any obligation not listed in the financial statements (i.e. off balance sheet obligations)?
公司是财务报表中未列出的任何义务（即表外账户义务）的背书人、保证人或共同借贷方吗?
Yes 是____ No 否____
- Has the business or a principal owner ever experienced any import/export legal issues? *If yes, provide details on a separate sheet.*
公司或公司主要所有人曾经经历过任何涉及进出口的法律问题吗? 如果有的话，请在单独的纸张上提供详细信息。
Yes 有____ No 否____
- Is the business or a principal owner a defendant in any material lawsuit? *? If yes, provide details on a separate sheet.*
公司或公司主要所有人现在是在任何诉讼案件中的被告吗? 如果是的话，请在单独的纸张上提供详细信息。
Yes 是____ No 否____
- Has the business or any majority shareholder or executive officer of the company ever been involved in bankruptcy or insolvency proceedings? *If yes, provide details on a separate sheet.*
公司或公司大股东或公司的执行官曾涉及破产或无力偿债的诉讼吗? 如果有的话，请在单独的纸张上提供详细信息
Yes 有____ No 否____
- Has the business or any majority shareholder or executive officer of the company ever been charged with or convicted of a crime greater than a misdemeanor? *If yes, provide details on a separate sheet*
公司或公司大股东或公司的执行官曾被控或被定罪严重犯罪吗? 如果是，请在单独的纸张上提供详细信息。
Yes 有____ No 否____

Part 6. General Financial Information 一般财务信息

Please attach last three years Company Financial Statements and Tax Returns
 一般的财务信息—请附加公司近三年财务报表和退税文件

	2017年6月30日	Year end 年份/ 2016年	Year end 年份/ 2015年	Year end 年份/ 2014年
Revenue 收入				
Expenses 费用				
Income (loss) 收益 (损失)				
Total Assets 总资产				
Total Liabilities 总负债				

Company Capitalization Table 公司资金表

Shareholder / 股东	Common Stock / 普通股	Common Options / 普通股期权	Preferred Shares as Converted to Common / 优先股转换为普通股	Fully Diluted / 完全稀释	% FD
Key Employee #1/关键雇员#1					
Key Employee #2/关键雇员#2					
Key Employee #3/关键雇员#3					
All Other Employees/所有其他雇员					
Advisors & Consultants/顾问					
Outside Investor#1/外部投资人#1					
Outside Investor#2/外部投资人#2					
Pre-Investment Option Pool/投资前期权池					
Total/总数					

**Part 7. Certification
第7部分。认证**

The undersigned certifies that, to the best of your knowledge and belief, all information contained in this business finance application and in the accompanying statements and documents is true, complete, and correct. The undersigned agrees to notify USCI and its affiliates or assigns immediately of any material changes in this information. It is further agreed that, whether or not the application applied for is approved, the undersigned agrees to pay or reimburse USCI and its affiliates or assigns for the costs, if any, of due diligence reports, surveys, title or mortgage examinations, appraisals, etc., performed by USCI and its affiliates or assigns with the consent of the applicant. The undersigned authorizes USCI and its affiliates or assigns to contact bank and trade creditors as well as obtain reports from outside credit and rating agencies on the business and individuals herein.

以前签署人证明, 据您的知识和了解, 此公司财务申请中包含和附带的声明和文件是真实、完整和正确的。下述签署人同意, 如果此申请中的信息发生重大变化, 将立即通知美中投资集团及其附属。如果美中投资集团及其附属或委任方履行尽职调查报告、调查、所有权审查、按揭审查、评估等工作产生费用, 不论申请是否被批准, 以下签署人同意支付美中投资集团及其附属或委任方相关费用。以下签署方授权美中投资集团及其附属或委任方联系银行和贸易债权人, 也授权其从外界信用评级机构获得有关公司和个人的报告, 包括关于公司和个人的财务报告和背景报告。

Applicant Signature 申请人签名: _____

Applicant Name 申请人姓名: _____

Applicant Title 申请人职务: _____

Date 日期: _____